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| **Referral Form** | |
| Name of client -  **(the expected claimant)** |  |
| Address |  |
| Date of Birth |  |
| Client Telephone Number |  |
| Other Contact Name & Telephone Number  (We need consent from the client to discuss their information with anyone else unless POA/deputy/appointee is in place. Please confirm if documentation has been seen.) |  |
| Please give information about the client regarding existing health issues or finances and why you feel they should be claiming benefits, also which benefit you feel they are entitled to?  \*Please ensure you complete this fully with client’s health/financial information or we will be unable to contact the client |  |
| Consent from client to pass details given |  |
| Consent from client, to talk to other named contact |  |
| Any health issues or Risks we need to be aware of. |  |
| Name and Contact details of refer and job title |  |
| Refering Agency |  |

**I confirm that the above-named client consents to this referral being made or that I have seen and confirmed Power of Attorney/Deputyship/Appointee documents for the other contact.**

|  |  |
| --- | --- |
| Signed | Organisation |
| On behalf of |  |
| Dated |  |

**For referral to Age UK South Gloucestershire please email:-**

[**benefits@ageuksouthglos.org.uk**](mailto:benefits@ageuksouthglos.org.uk)